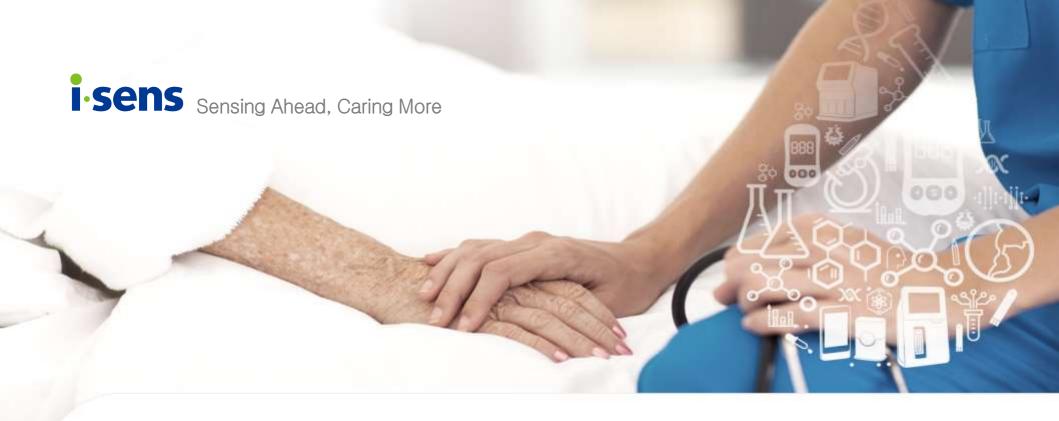


Q4 2021





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- 1. Company Overview
- 2. Business Overview
 - **1)** Glucose Monitoring Business
 - 2) POCT Business

Appendix

DISCLAIMER

This presentation contains certain forward-looking statements that are derived from the company's forecasts, business plans and strategy. While these statements represent our current judgment on future prospects, actual results may differ materially due to various factors such as modification of business plans and strategies, delays in bringing products to market, changes in regulations and so forth.

Although i-SENS, Inc. has taken great care in preparing the material, the company does not guarantee the accuracy or completeness of the material in this presentation.

THIS MATERIAL IS NEITHER AN OFFER NOR INTENDED AS INVESTMENT, FINANCIAL, LEGAL, ACCOUNTING, TAX OR ANY OTHER ADVICE.

All materials have been prepared in accordance with K-IFRS. All figures in USD are converted using the exchange rate of 1 USD = 1,100 KRW.



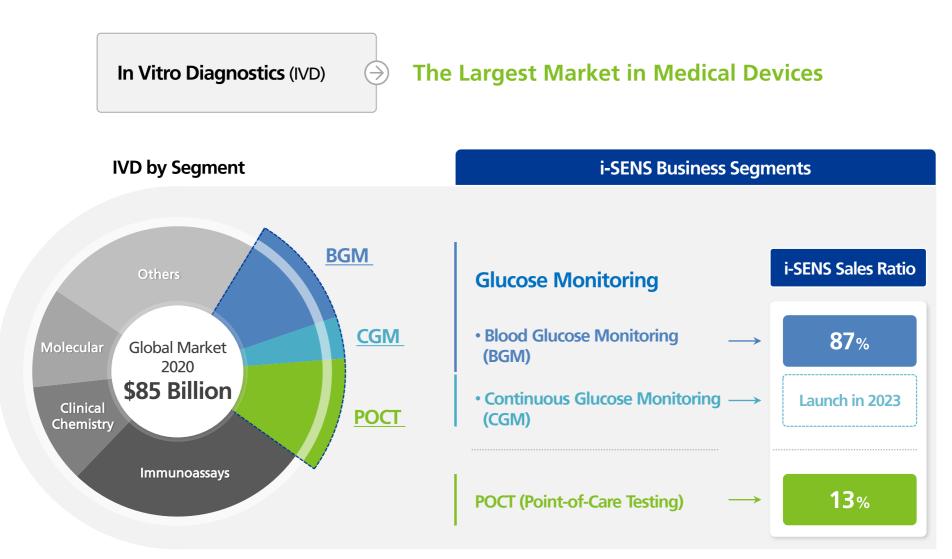


1. Company Overview

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Appendix

1. Market Overview: In Vitro Diagnostics



Source: Biotech Policy Research Center (2021)

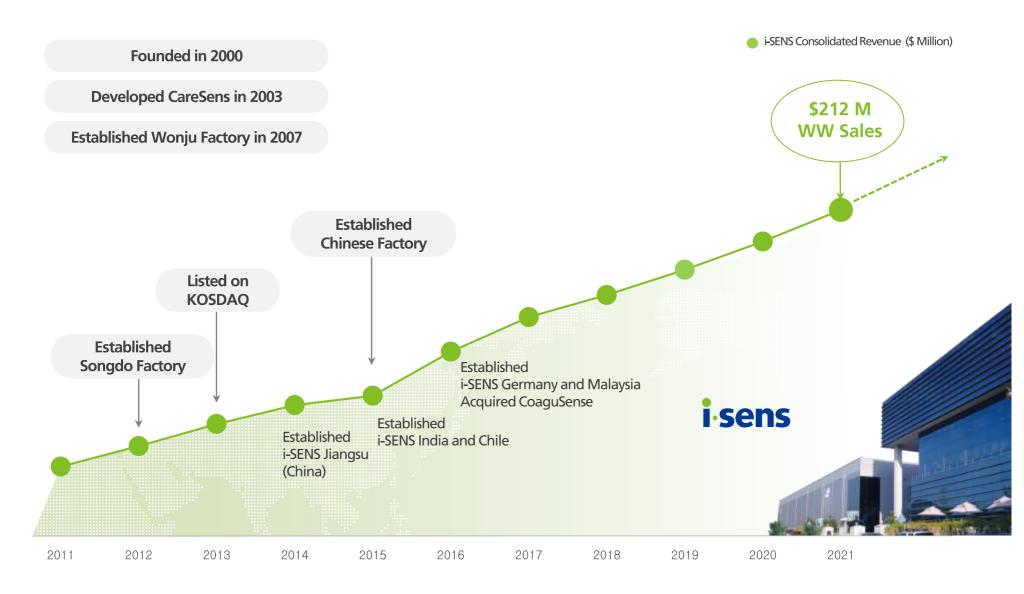
* Based on 2021 revenue

2. i-SENS Product Portfolio

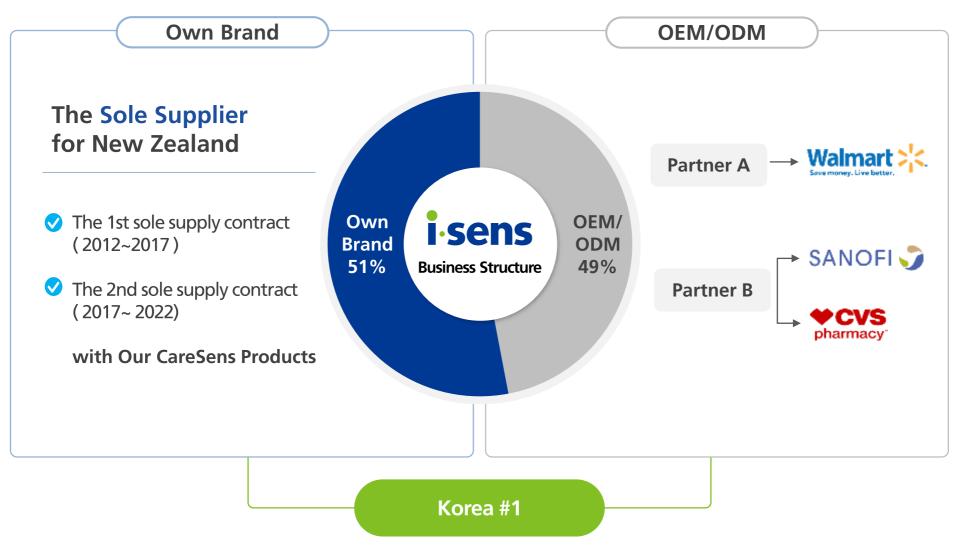


* PT/INR(Prothrombin Time and International Normalized Ratio)

3. History: Steady and Stable Growth



4. Business Structure and Global Partners



5. Key Strengths of i-SENS

1 Core Business	• BGM
2 Growth Engine	• CGM • POCT
3 Production	 High-capacity manufacturing International standard quality
4 Technology	 Outstanding biosensor technology Latest IT connectivity





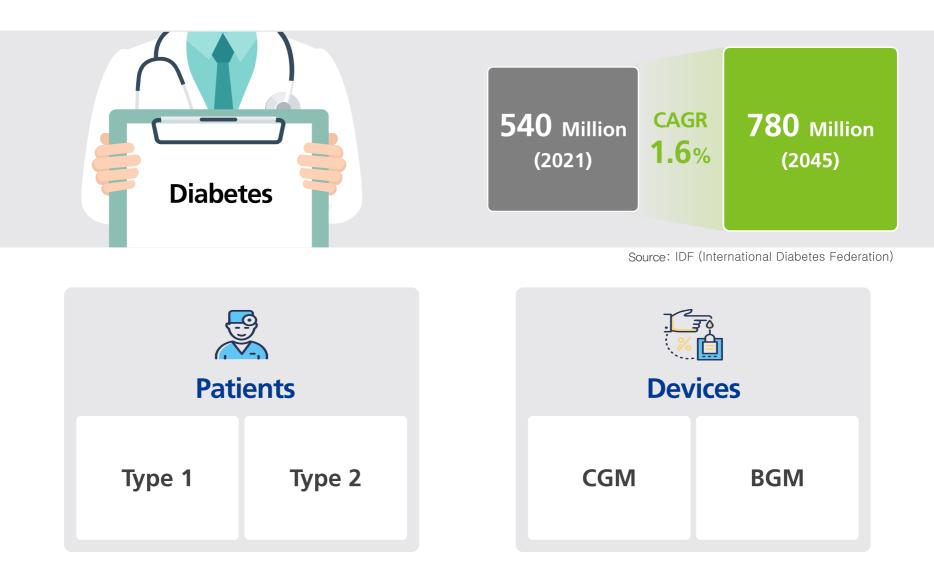
1. Company Overview

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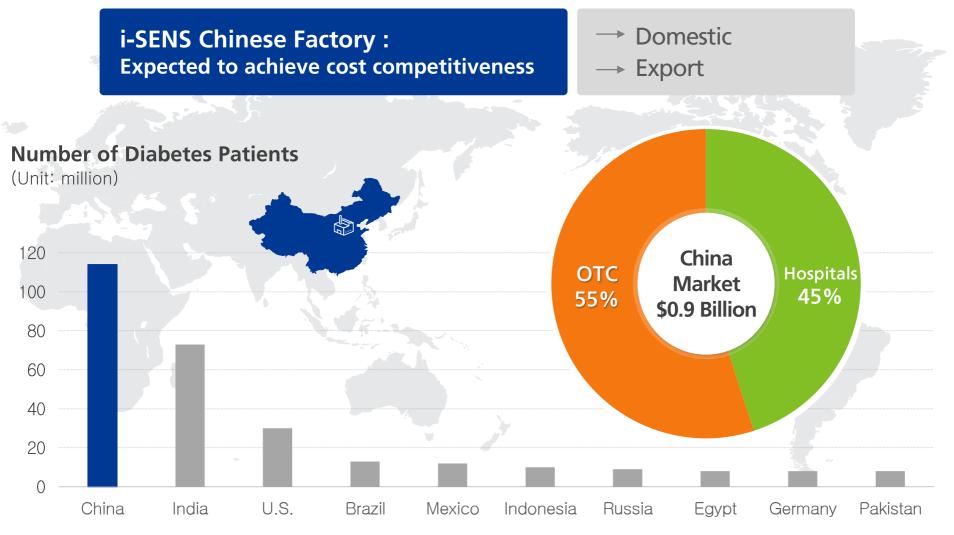
Glucose Monitoring Business
 POCT Business

Appendix

1. Diabetes Population Continues to Increase



2. China BGM Market

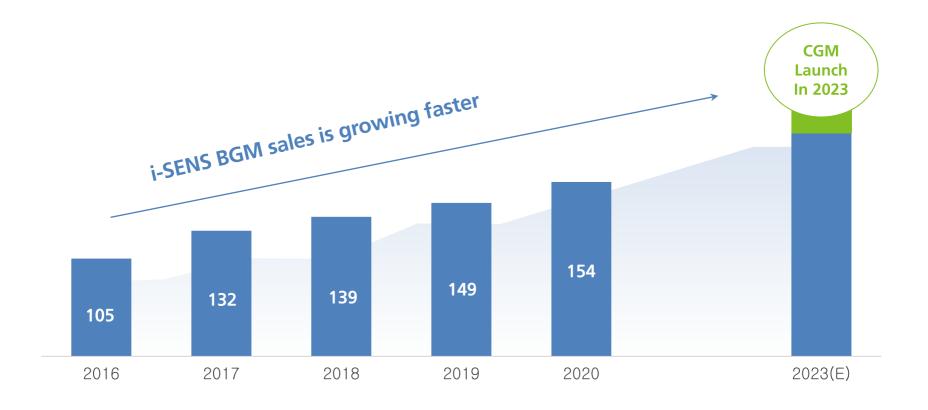


Source: IDF (International Diabetes Federation), Glucose Monitoring Global Market, IQ41 Research & Consultancy

3. Growth of i-SENS BGM Market Share

i-SENS BGM sales

(Unit: \$ million)

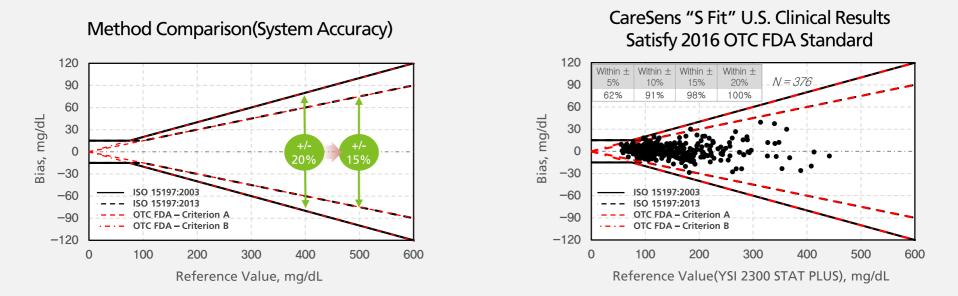


■BGM

CGM

4. i-SENS BGM Accuracy Meets High Standards





2016 OTC FDA Guidance : Criteria A: 95% of all measured values should be within ±15% of the reference results & Criteria B: 99% of all measured values should be within ±20% of the reference results

i-sens 12

5. Continuous Glucose Monitoring : New Opportunities

Glucose Level Continuously Measured on a Real-time Basis

Туре	CGM	BGM
Where to use	Abdomen, upper arm	Fingertip
Measurement sample	Interstitial fluid (No blood drawn)	Capillary blood
Strengths	Diabetes management easier, less pain than BGM	High accuracy and reasonable price
Challenges	High price	Frequent measurements, penetration pain

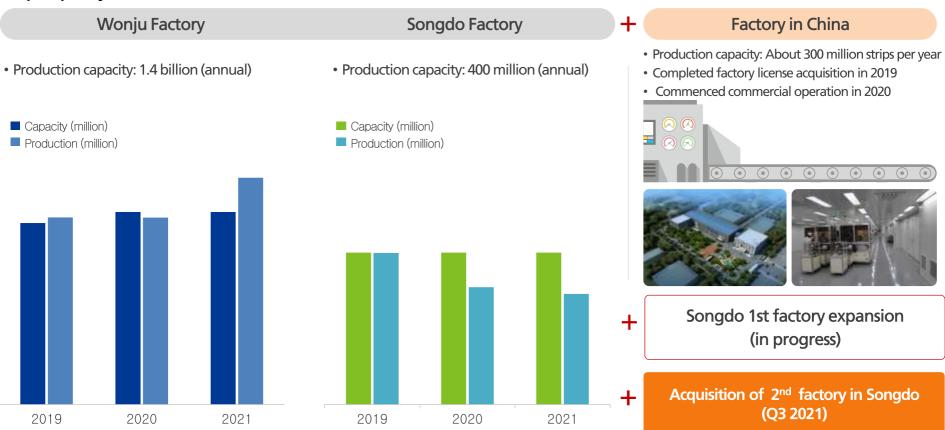




6. Strip Capacity & Production

Highly Efficient Manufacturing Facilities with Annual Capacity of 2.1 billion Strips

(Single-shift basis)



* Gross Production Capacity : Average daily production times No. of working days times No. of operating months * Based on one shift (8 working hours/day)

Strip Capacity and Production





1. Company Overview

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Appendix

1. i-SENS POCT

POCT (Point-of-Care Testing)

• POCT means tests performed at the time and place of patient care



i-SENS POCT Strategy
Enhance brand value through offerin

• Enhance brand value through offering our reliable products to professionals

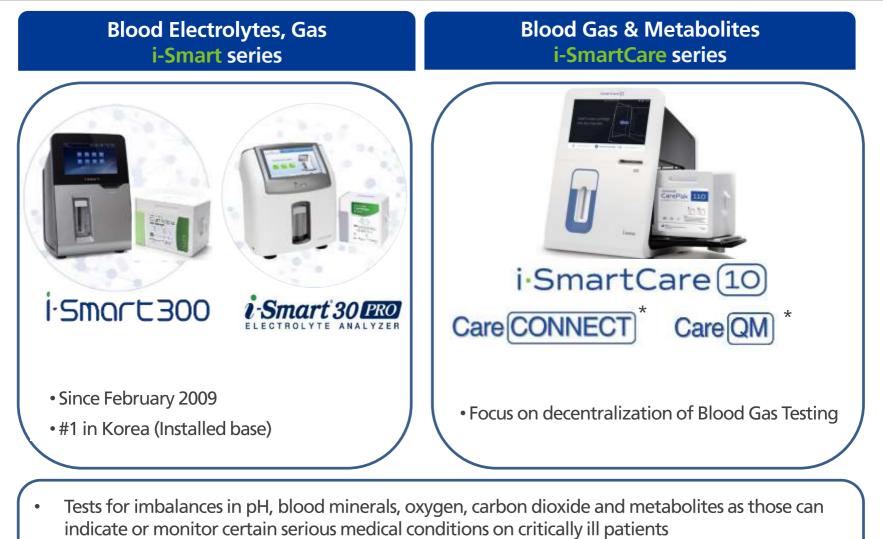


• Our devices utilize consumables (such as sensor, cartridge, reagents, etc)





2. POCT: Blood Electrolyte / Gas Analyzer (1)



Global market size for Blood Gas and Electrolyte estimated at US\$1.4 billion*

* Connectivity & Quality Management solutions in Development

^{**} Source: Zion Market Research Analysis 2018

2. POCT: Blood Electrolyte / Gas Analyzer (2)

Micro-sensor Technology

Small size with High reliability and accurate results

All-in-1 Cartridge Technology

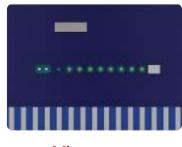
Closed system, Captive recurring revenues No on-site maintenance. No refrigerated storage

One Touch Care

Intuitive touch-screen SW, Audio & light guidance

Connectivity & Quality Management

Automatic, continuous, on board



Micro-sensor



All-in-one Cartridge



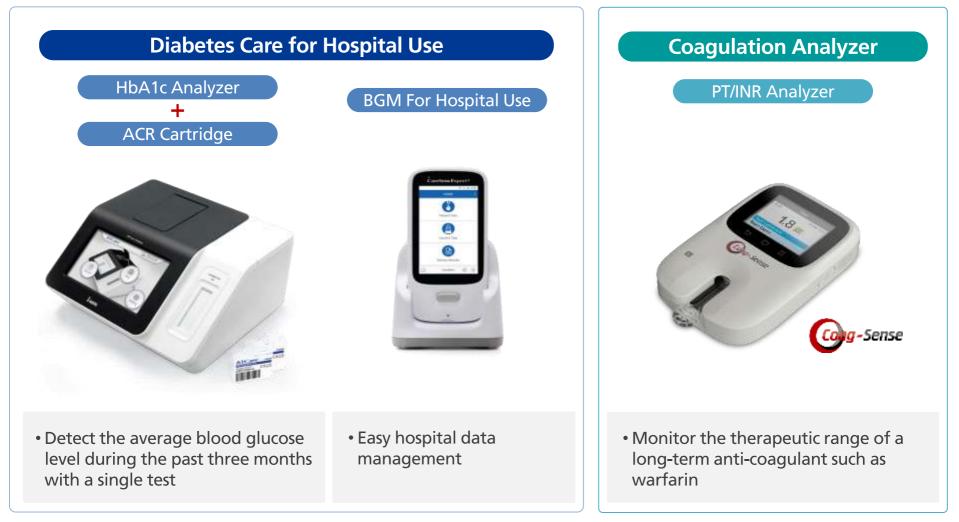
One Touch Care



Connectivity & Quality Management

Optimized for testing decentralization & POCT deployment

3. POCT: High-value Diagnostic Devices for Professionals



*PT/INR (Prothrombin Time and International Normalized Ratio

* ACR (Albumin/Creatinine Ratio)

4. POCT: Immunoassay Analyzer

Background

- A platform which measures the important cardiac markers in emergency care
- Based on i-SENS proprietary cartridge system

Features

- •Smart Integration: Internal centrifuge process eliminates hematocrit bias
 - \rightarrow Does not require any pretreatment of the whole blood
- Up to 4 samples can be tested with random access
- \rightarrow Suitable for emergency care

isem

Appendix 1. Company Profile

		i-SENS
Sales Subsidiaries	Sales & Manufacturing Subsidiaries	Comp
i-SENS USA	CoaguSense	CEO
i-SENS Mexico	i-SENS Hong Kong	Main
i-SENS	i-Sl	Found
Chile	Jiangsu	u(China) IPO
i-SENS India		Equit
i-SENS Germany		# of E
i-SENS Malaysia		HQ
i-SENS Biz		Offici

Company Name	i-SENS, Inc.
CEO	Dr. Geun Sig Cha, Dr. Hakhyun Nam
Main Business	Diagnostic Biosensors
Founded	May 4 th , 2000
IPO	January 30 th , 2013
Equity Capital	\$6.2 Million
# of Employees	775
HQ	43, Banpo-daero 28-gil, Seocho-gu, Seoul, Korea
Official Website	www.i-sens.com

Appendix 2. Manufacturing supported by strong R&D

Investing in Biosensor R&D

Co-founders Profile



Geun Sig Cha (Chairman, CEO)

- · BS, MS Korea University, Dept. of Chemistry
- PhD, University of Michigan
- '91~'15 Professor at Kwangwoon University, Dept. of Chemistry
- Present: Emeritus Professor at Kwangwoon Univ.
- '00~Present: i-SENS, Inc., CEO, Chairman
- '11 Ministerial Citation Award for Korea's Startup Exhibition (Ministry of Knowledge Economy)
- '14 Ministerial Citation of Merit Award for Medical Device Industry (Ministry of Health and Welfare)
- '16 Presidential Citation of Merit for Electronics& IT Day (Ministry of Trade, Industry and Energy)

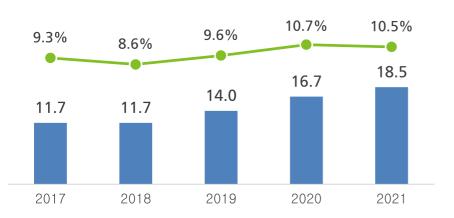


Hakhyun Nam (President, CEO)

- BS, Seoul National University, Dept. of Chemistry
- PhD Michigan State University
- '92 ~'15 Professor at Kwangwoon University, Dept. of Chemistry
- Present: Emeritus Professor at Kwangwoon University.
- '00 ~ Present : i-SENS, Inc., CEO, President
- '08 Citation of the excellent researcher for R&D in health and medical science technology(Minister of Health and Welfare)
- '11 Citation of Merit Award for Industrial-education
 Cooperation
- '11 Citation of Merit Award for Industrial Technology
- '19 KITA's top export award (Ministry of Trade, Industry and Energy)
- '19 Citation of Science, Information and Communication Day (Prime Minister)

R&D Expenses

Ratio of R&D expenses to revenue
 R&D investments (\$ million) (Parent company basis)



Number of Employees

775 in Total

Directors Admin+QA Sales/Marketing R&D Production

