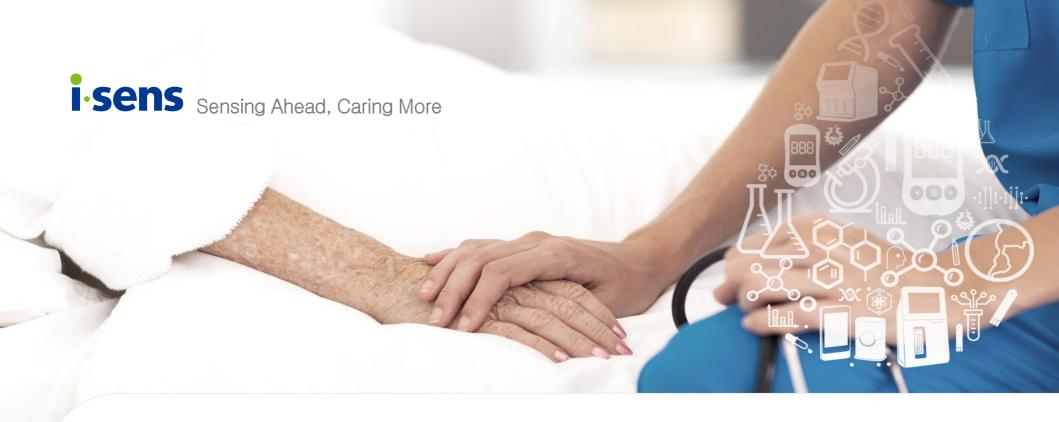
I-sens

4Q 2022





CONTENTS

- 1. Company Overview
- 2. Business Overview
 - 1) Glucose Monitoring Business
 - 2) POCT Business

Appendix

DISCLAIMER

This presentation contains certain forward-looking statements that are derived from the company's forecasts, business plans and strategy. While these statements represent our current judgment on future prospects, actual results may differ materially due to various factors such as modification of business plans and strategies, delays in bringing products to market, changes in regulations and so forth.

Although i-SENS, Inc. has taken great care in preparing the material, the company does not guarantee the accuracy or completeness of the material in this presentation.

THIS MATERIAL IS NEITHER AN OFFER NOR INTENDED AS INVESTMENT, FINANCIAL, LEGAL, ACCOUNTING, TAX OR ANY OTHER ADVICE.

All materials have been prepared in accordance with K-IFRS. All figures in USD are converted using the exchange rate of 1 USD = 1,100 KRW.





1. Company Overview

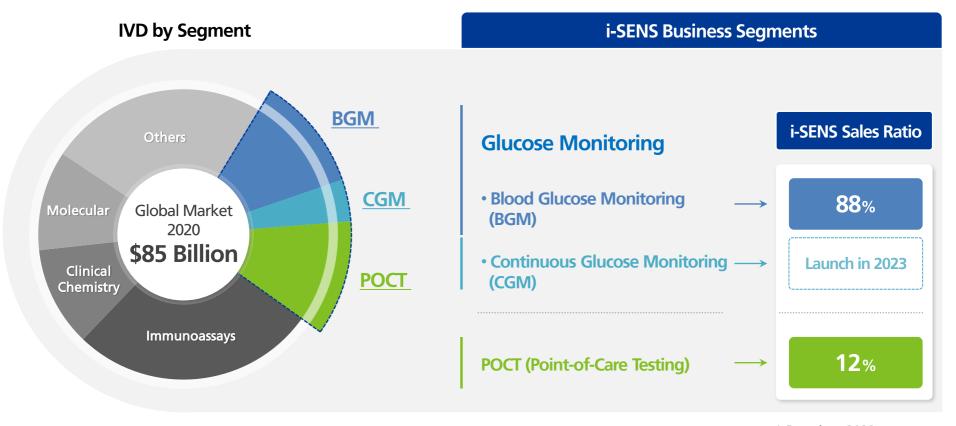
- 2. Business Overview
 - 1) Glucose Monitoring Business
 - 2) POCT Business

Appendix

1. Market Overview: In Vitro Diagnostics

In Vitro Diagnostics (IVD)

The Largest Market in Medical Devices



Source: Biotech Policy Research Center (2021)

^{*} Based on 2022 revenue

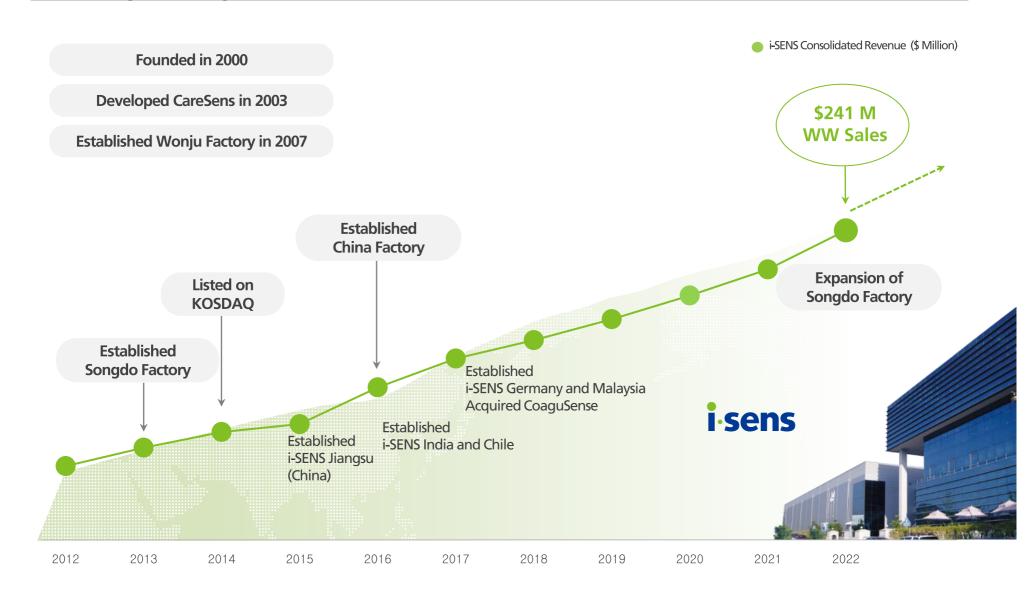


2. i-SENS Product Portfolio

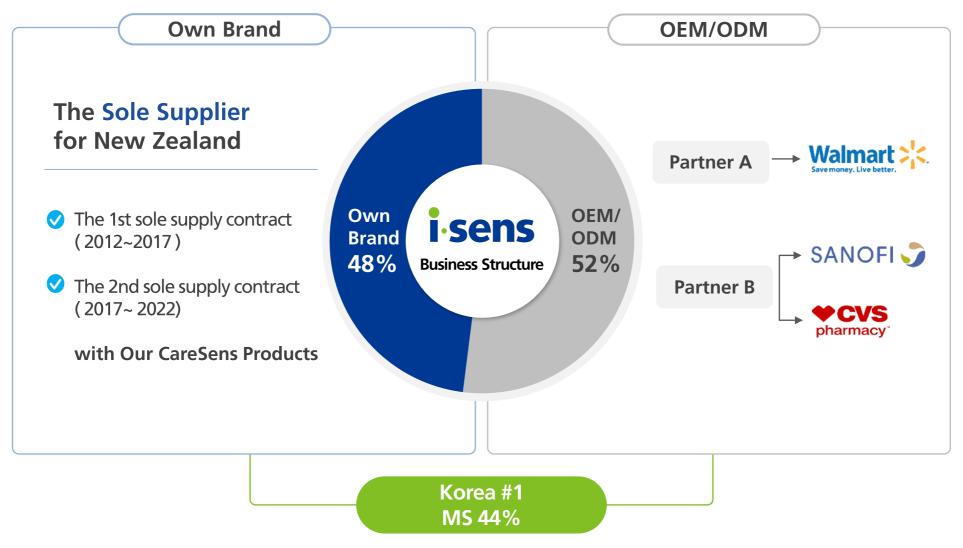


^{*} PT/INR(Prothrombin Time and International Normalized Ratio)

3. History: Steady and Stable Growth



4. Business Structure and Global Partners



5. Key Strengths of i-SENS

1 Core Business

• BGM

2 Growth Engine

CGM

POCT

3 Production

- High-capacity manufacturing
- International standard quality

4 Technology

- Outstanding biosensor technology
- Latest IT connectivity





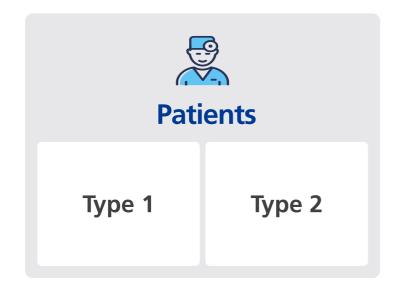
- 1. Company Overview
- 2. Business Overview
 - 1) Glucose Monitoring Business
 - 2) POCT Business

Appendix

1. Diabetes Population Continues to Increase



Source: IDF (International Diabetes Federation)





2. Continuous Glucose Monitoring: New Opportunities

Glucose Level Continuously Measured on a Real-time Basis

Туре	CGM	BGM
Where to use	Abdomen, upper arm	Fingertip
Measurement sample	Interstitial fluid (No blood drawn)	Capillary blood
Strengths	Diabetes management easier, less pain than BGM	High accuracy and reasonable price
Challenges	High price	Frequent measurements, penetration pain





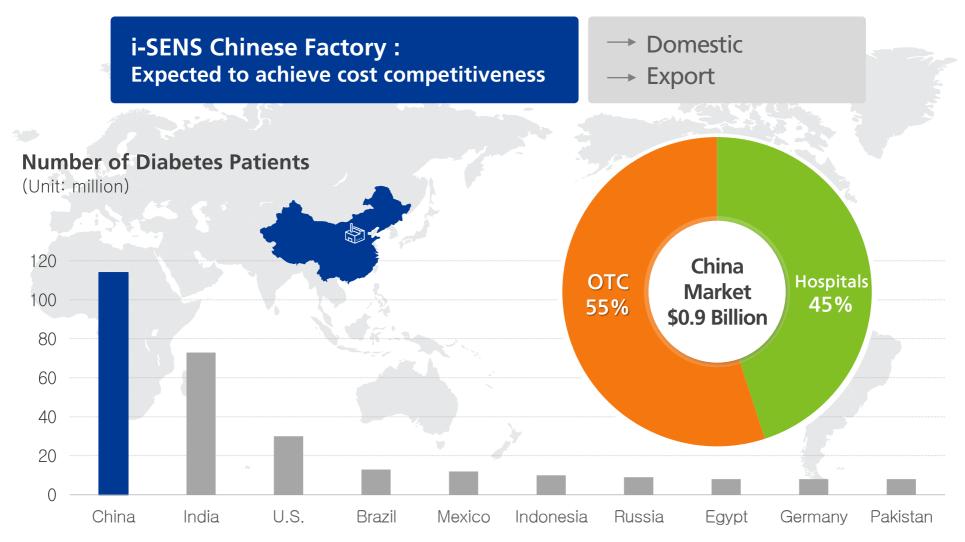
3. Global BGM & CGM Market Size

Growth of i-SENS BGM Market Share



Source: Fortune Business Insights Quantitative Data Blood Glucose Monitoring Systems - Global Market Analysis, Insights, and Forecast, 2028-2029, i-SENS analysis (Based on manufacturer sales)

4. China BGM Market



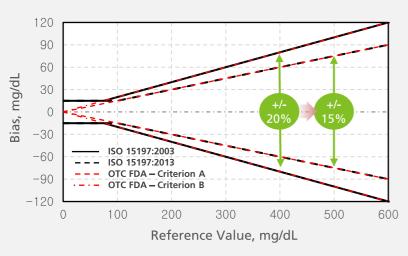
Source: IDF (International Diabetes Federation), Glucose Monitoring Global Market, IQ41 Research & Consultancy

5. i-SENS BGM Accuracy Meets High Standards

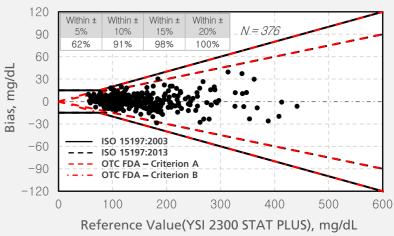


: Stricter Regulatory Standards Make it Favorable for i-SENS





CareSens "S Fit" U.S. Clinical Results Satisfy 2016 OTC FDA Standard

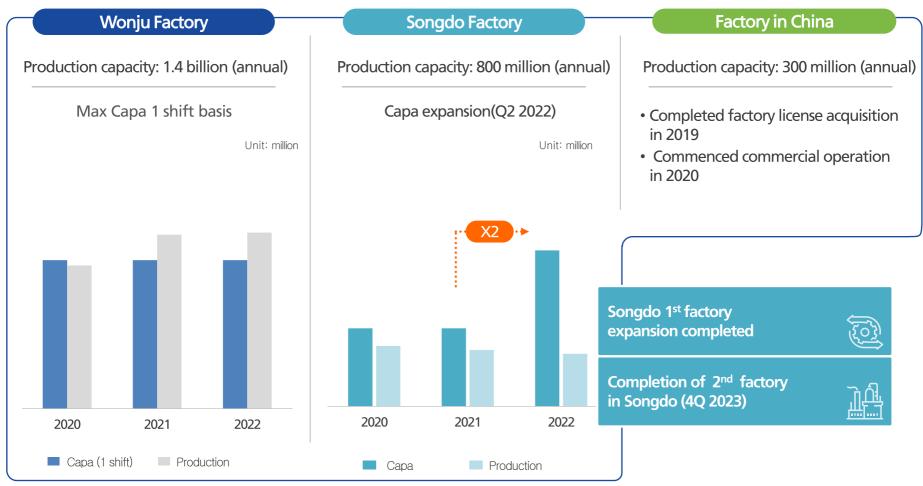


2016 OTC FDA Guidance: Criteria A: 95% of all measured values should be within ±15% of the reference results & Criteria B: 99% of all measured values should be within ±20% of the reference results

6. Strip Capacity & Production

Highly Efficient Manufacturing Facilities

Strip Capacity and Production







- 1. Company Overview
- 2. Business Overview
 - 1) Glucose Monitoring Business
 - 2) POCT Business

Appendix

1. i-SENS POCT

POCT (Point-of-Care Testing)

 POCT means tests performed at the time and place of patient care



i-SENS POCT Strategy

• Enhance brand value through offering our reliable products to professionals



i-SENS POCT Highlights

 Our devices utilize consumables (such as sensor, cartridge, reagents, etc)



2. POCT: Blood Electrolyte / Gas Analyzer (1)

Blood Electrolytes, Gas i-Smart series



- Since February 2009
- #1 in Korea (Installed base)

Blood Gas & Metabolites i-SmartCare series



Focus on decentralization of Blood Gas Testing

- Tests for imbalances in pH, blood minerals, oxygen, carbon dioxide and metabolites as those can indicate or monitor certain serious medical conditions on critically ill patients
- Global market size for Blood Gas and Electrolyte estimated at US\$1.4 billion*

^{*} Connectivity & Quality Management solutions in Development

3. POCT: Blood Electrolyte / Gas Analyzer (2)

Micro-sensor Technology

Small size with High reliability and accurate results

All-in-1 Cartridge Technology

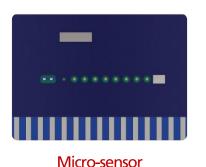
Closed system, Captive recurring revenues No on-site maintenance. No refrigerated storage

One Touch Care

Intuitive touch-screen SW, Audio & light guidance

Connectivity & Quality Management

Automatic, continuous, on board













Connectivity & Quality Management

Optimized for testing decentralization & POCT deployment

4. POCT: High-value Diagnostic Devices for Professionals





^{*} ACR (Albumin/Creatinine Ratio)

^{*}PT/INR (Prothrombin Time and International Normalized Ratio

5. POCT: Immunoassay Analyzer

Background

- A platform which measures the important cardiac markers in emergency care
- Based on i-SENS proprietary cartridge system

Features

- Smart Integration: Internal centrifuge process eliminates hematocrit bias
 - → Does not require any pretreatment of the whole blood
- Up to 4 samples can be tested with random access
- \rightarrow Suitable for emergency care



Appendix 1. Company Profile



Appendix 2. Manufacturing supported by strong R&D

Investing in Biosensor R&D

Co-founders Profile



Geun Sig Cha (Chairman, CEO)

- BS, MS Korea University, Dept. of Chemistry
- · PhD, University of Michigan
- '91~'15 Professor at Kwangwoon University, Dept. of Chemistry
- Present: Emeritus Professor at Kwangwoon Univ.
- '00~Present: i-SENS, Inc., CEO, Chairman
- '11 Ministerial Citation Award for Korea's Startup Exhibition (Ministry of Knowledge Economy)
- '14 Ministerial Citation of Merit Award for Medical Device Industry (Ministry of Health and Welfare)
- '16 Presidential Citation of Merit for Electronics& IT Day (Ministry of Trade, Industry and Energy)



Hakhyun Nam (President, CEO)

- BS, Seoul National University, Dept. of Chemistry
- · PhD Michigan State University
- '92 ~'15 Professor at Kwangwoon University, Dept. of Chemistry
- Present: Emeritus Professor at Kwangwoon University.
- '00 ~ Present: i-SENS, Inc., CEO, President
- '08 Citation of the excellent researcher for R&D in health and medical science technology(Minister of Health and Welfare)
- '11 Citation of Merit Award for Industrial-education Cooperation
- '11 Citation of Merit Award for Industrial Technology
- '19 KITA's top export award (Ministry of Trade, Industry and Energy)
- '19 Citation of Science, Information and Communication Day (Prime Minister)



- Ratio of R&D expenses to revenue
- R&D investments (\$ million) (Parent company basis)



Number of Employees

